

# Shelter Aid for Elderly Renters (SAFER) Application Form

# Submit completed application with supporting documents to:

Shelter Aid for Elderly Renters 101 – 4555 Kingsway

Burnaby, BC V5H 4V8

#### **PLEASE:**

Print clearly.

Do NOT include original documents (we require photocopies only).

Do NOT use staples.

### **Avoid Processing Delays:**

Eligibility cannot be determined until you provide all required documentation.

The most common cause of processing delays is missing documents.

Applications must:

- Be complete, signed, and dated
- Include proof of income, age and rent
- Include bank information for Direct Deposit

Applications submitted without required supporting documents can be held for a maximum of 90 days.

The Shelter Aid for Elderly Renters (SAFER) program helps make rents more affordable for BC seniors with low to moderate incomes. SAFER provides monthly cash payments to eligible BC residents who are age 60 or over and who pay rent for their homes.

## Who is eligible?

You may be eligible for SAFER if you meet all of the following conditions:

- 1. You are age 60 or older.
- 2. You or your spouse (if applicable) have lived in British Columbia for the full 12 months immediately preceding your application.
- 3. You and your spouse (if applicable) are one of the following: Canadian citizen(s); or authorized to take up permanent residence in Canada; or Convention refugee(s).
- 4. You pay more than 30% of your gross (before tax) monthly household income towards the rent for your home (or for the cost of pad rental for a manufactured home (trailer) that you own and occupy).
- 5. Your gross (before tax) monthly household income does not exceed the maximum allowable income. Maximum income varies based on household size and location in the province.
- 6. You do not receive income assistance through the B.C. Employment and Assistance Act or the Employment and Assistance for Persons with Disabilities Act (excluding Medical Services only).

For more information on eligibility, please see the SAFER brochure (online at www.bchousing.org) or call the SAFER office at 604 433-2218 (or toll-free at 1-800 257-7756).

#### **Benefit Effective Date:**

The Benefit is effective the latter of:

- → The first day of the month in which your application is received by our office; or
- → The first day of the month in which you are deemed eligible for SAFER.

The Benefit is a non-taxable reimbursement for rent already paid, and is paid at the end of each month.

PLEASE
PRINT
CLEARLY

Date: Status: File:

	1.	aaA	licant	Inform	mation
--	----	-----	--------	--------	--------

Social Insurance Number	Last Name		First Name(s)	
Birth Date (dd/mm/yyyy)	Age	Sex (M/F)		Born in Canada? (Yes/No)

## 2. Spouse or Partner Information (if applicable)

Social Insurance Number	Last name		First name(s)	
Birth Date (dd/mm/yyyy)	Age	Sex (M/F)	L	Born in Canada? (Yes/No)

## 3. Consent For Release of Information From Canada Revenue Agency

To determine eligibility for the Shelter Aid For Elderly Renters Program, income tax information is required. You may give the Canada Revenue Agency permission to provide the required information or you may provide the tax information directly to BC Housing yourself.

SELECT Option 1 or Option 2 below. Do not check more than one box

# **Option 1: Consent Granted**

I/We hereby consent to the release, by the Canada Revenue Agency, to BC Housing of information from my/our income tax records, whether supplied by me/us or by a third party. The information will be relevant to, and used solely for the purpose of, determining and verifying my/our eligibility, entitlement for and the general administration and enforcement of rental assistance/subsidies from BC Housing.

This authorization is valid for the current taxation year, the two taxation years immediately preceding the current taxation year and each subsequent consecutive taxation year for which I/we have applied for rental assistance/benefit.

I/we understand that if I/we wish to withdraw this consent, I/we may do so at any time by writing to:

Manager, Applicant Services BC Housing, 1701 - 4555 Kingsway Burnaby, BC V5H 4V8.

# **Option 2: Consent Not Granted**

I/We do not give consent for the Canada Revenue Agency to provide my/our income tax information to BC Housing. I/We understand that I/we will be responsible for providing verification of my/our income and assets in order to confirm eligibility for rental assistance/benefit.

I/We have attached the following proof:

- Copy of Notice of Assessment for the last filed tax year.
- Copy of detailed Income Tax Return for the last filed tax year.
- If self-employed: Copy of Statement of Business Activities and all related worksheets (only required for individuals with self-employment income, either business or professional on their tax return).

If you are not able to locate your income documents, please obtain a Proof of Income Statement (Option C print) from <a href="https://www.cra.gc.ca/myaccount">www.cra.gc.ca/myaccount</a> or contact the Canada Revenue Agency at 1-800 959-8281.

Applicant:		
Print Name	Signature	Date
Spouse:		
Print Name	Signature	Date

4. Residency Information									
4a. Have you lived in B.C. for the past twelve months?									
If no, when did you	ı move	e to BC?							
How long have you	ı lived	in Canada?							
<b>4b.</b> Please list your add	dress(	es) for the last 1	2 m	onths:					
Address(es)		From Date		To Date		Landlord Name		Landlo	ord Phone #
. ,		(dd/mm/yyyy)		(dd/mm/yyyy)					
Current address									
<b>4c.</b> If you or your spou	1		anac	<u>da,</u> please comple	ete t		مدا ام	micronto Or	- I
Name		Date moved to Canada		rrent status in		·	a im	migrants Or End	Date of
		(dd/mm/yyyy)	Ca	nada		Name of Sponsor Sponsorship Agr			
5. Household Info	5. Household Information - Check all options that apply								
☐ Living Alone ☐ Living with a spouse or common-law partner									
☐ Sharing with anothe	r adult	t(s)		☐ Other	, de	escribe:			
5a. List all other person	ns who	o are living with	you.	(if required attac	ch a	additional names on	a se	parate shee	et)
Last Name	Relationship Right Date* Sex*					Sex*			
Last Name	Give	an Names		to Applicant		(dd/mm/yyyy)		Age	(M/F)
*Birth Date and Sex n	ot requ	uired for children a	ge 2	⊥ '5 or older or any ot	her	adult(s) living in the ho	ouse	hold.	
<b>5b.</b> (Optional) Do you	or any	one in your hous	seho	old identify as beir	ng a	an Aboriginal person	of C	Canada?	
☐ Yes ☐ No	If yes	<b>s,</b> please select t	the c	option(s) that best	t de	scribes your Aborigi	nal i	dentity:	
	☐ Fi	irst Nations		☐ Métis	3	☐ Inui	t		Other

6.	Contact Info	rmation					
Hon	ne Phone #	) -			Work Phon	e #	
Cell	Phone #				Email	) -	
0.4	(	) -					
Opt	ional: Name of pers	son we can leave i	messages with		Message p (	erson phone number ) -	
Hav	e you granted Powe	er of Attorney (PO	A) to anyone?   Ye	s 🗌 No	Power of A	ttorney Name ) -	
Opt	ional: Authorized C	ontact* name and	relationship to you		Authorized	Contact phone number	
			are giving permissio R file. To remove an			) - ge information with that authorize contact BC Housing.	d contact in
7.	Residential A	Address					
Apt	#	Street #		Street Name			
City					B.C.	Postal Code	
7a.	Mailing Addres	s *Mail is sent t	to the residential a	ddress with th	e excention	ı n of rural areas with no mail d	
Apt		Street #	- Caro rooidoridara	Street Name	- Сисориог	Torrarararoae warrie man a	
City						Postal Code	
J.1.y					B.C.	1 detail dedd	
7b.	Landlord Inform	nation					
Lan	dlord Name			Landlord Pho	ne		
Lan	dlord Address						
8.	Rent Informa	ition					
8a.	Do you:	Rent	Own	] Life Lease	Rent	-to-own	
	How much is ye	our rent? \$	(Do	not include hyd	dro, cable o	r parking in rent amount)	
	Is this:	Monthly	☐ Weekly ☐	] Nightly/Daily	,		
	Does your rent in	nclude heat?	Yes	] No			
	Is your rent subs	sidized?	Yes	] No			
	Does your rent in	nclude meals?	Yes	No If Yes,	how many	meals per day?	
	Do you share a	kitchen or bathro	oom with another to	enant or your l	andlord?	☐ Yes ☐ No	
8b.	Check all of the	following that	apply:				
	house, townh	contained unit ( nouse) contained base nufactured/Traile	ment suite	law pa ☐ I live ir	rtner)	r friends (other than spouse/o co-operative otel	common
	Other (descri	be)					
	If you live in a m	anufactured/trail	ler/mobile home, d	lo you? 🗌 Ow	'n ∏Ren	t Trailer Rent \$	
	Do you pay pad	rental?	Yes No			Pad Rent \$	

## 9. Income Information

Э.	income information		
9a.	Have any income sources reported on your tax return stopped or permanently decreased by the state of the stat	<del></del>	s 🗌 No
9b.	Did you stop working in the last 24 months? Yes No  If yes, when did you last work? (Month/Year)		
9c.	Do you plan to seek employment in the next year?		
9d.	Have you (or your spouse) received income assistance from the Ministry of Social Innovation (MSDSI) in the past 24 months?   Yes No  If yes, when was the last payment received? (Month/Year)		t and Social
9e.		(family suppo	
9f.	Do you have any income from self employment?  Yes No If yes, please attach a Statement of Income and Expenses from last year's Income Tax re worksheets (T2125)	turn and all re	lated
9g.	Current Monthly Income (for both applicant and spouse, if applicable)		
(Em	all current Income Sources including any regular ongoing funds received from non-taxable Sources: oloyment, Employment Insurance, Pensions both Foreign and Domestic, Support Income, On-Reserve loyment, Seasonal Employment, Family Support, and all other sources)	APPLICANT	Spouse
Old	Age Security, Guaranteed Income Supplement, and Allowance for the Survivor (if applicable)	\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
<b>→</b>	Note: See attached checklist for details of acceptable proof of income.		

NOTE:	
Proof of income must be provided before this application can be processed. Please attach:	
□ Income Tax Information, either consent for release of tax information from Canada Revenue Agency (CRA); or Copies of last year's Income Tax Notice of Assessment AND detailed Income Tax return; and	
☐ If self employed, statement of Income and Expenses from last year's Income Tax return and related worksheets (form T2125); and	
☐ If you declared bankruptcy in the last two years, both the pre and post bankruptcy returns; and	
☐ If any income reported on your tax return have stopped or permanently decreased, proof of current income from all sources; and	
☐ Proof of any non taxable income.	
Please review the checklist on the last page of this application for details.	
	_

#### Purpose of this form:

This form collects specific information from applicants (the person(s) filling out the form) to determine eligibility for assistance through the Shelter Aid for Elderly Renters (SAFER) program. The information is collected in accordance with section 26(c) of the Freedom of Information and Protection of Privacy Act. If you have any questions about the collection of your information, please call 604-433-1711 and ask to speak to BC Housing's Privacy Officer or write to 4555 Kingsway, Burnaby, BC, V5H 4V8

#### 10. Declaration and Consent

PLEASE READ AND SIGN

#### I /We declare:

■ This is my/our application and all the information in it is true, correct and complete in every respect; fully discloses my/our income from all sources; and accurately represents my current living circumstances.

#### I/We permit:

■ BC Housing to verify any of the information I/we have provided in this application in order to access my/our eligibility for benefits under the Shelter Aid For Elderly Renters Program.

### I/We acknowledge and understand that:

- It is my/our responsibility to promptly provide, or cause to be provided, all information and documentation that is reasonably requested by BC Housing to determine my/our eligibility for benefits and/or for audit purposes. I/we are responsible to immediately inform BC Housing of any changes in my/our address, rent, marital status, family size, or the people sharing my/our accommodation so that my/our benefit can be adjusted accordingly.
- Failure to report changes in my/our address or household composition may result in an interruption or suspension of benefits and may also result in an overpayment, which I/we will be required to repay
- Failure to report if I/we begin to receive income assistance through the Ministry of Social Development and Social Innovation will result in an overpayment of benefits which I/we will be required to repay.
- Benefits paid under this agreement is a reimbursement of actual rent paid and if I/we fail to pay the full rental amount BC Housing may immediately stop payment of benefits and I/we agree to return to BC Housing all benefits paid for periods in which the full rental amount was not paid.
- BC Housing will audit some Shelter Aid For Elderly Renters Program applications and benefits may be adjusted if the audit reveals errors or omissions in any information.
- Misrepresentation of the information provided, in writing or by omission, may result in recovery of benefits in addition to any other remedies available in law or equity.
- This is in effect for two taxation years prior to and including the year of signature, and each consecutive year that I/we continue to receive benefit from the Shelter Aid For Elderly Renters Program.
- If I/we wish to withdraw, I/we may do so at any time in writing to BC Housing, however withdrawal will result in my/our being ineligible for assistance through the Shelter Aid For Elderly Renters Program.

Signature of Applicant	Date	Signature of Spouse (if applicable)	Date

### **Next Steps**

- 1. Sign & Date Application:
- Attach Supporting Documents: (Do not send original documents)
   Review the attached checklist for more information on supporting documents.
- 3. **Submit Application**Shelter Aid for Elderly Renters, 101 4555 Kingsway, Burnaby, BC V5H 4V8

**NOTE:** The most common cause of processing delays is missing documentation. Applications submitted without all required supporting documents can be held for a maximum of 90 days.

# **SAFER Direct Deposit**

Assistance is paid by direct deposit to your account on the last working day of each month. The account must be in the name of the applicant and/or spouse (if applicable). The information requested will provide BC Housing with the required financial institution, transit and account numbers needed for processing automatic payments to your account.

needed for processing automatic	payments to your acc	ount.					
Please provide one of the following:  ☐ A printed, personalized blank cheque marked VOID; or ☐ A Preauthorized Debit Form provided by your financial institution; or ☐ Have your financial institution complete the information below:							
Name of Applicant							
Have the following completed by you Preauthorized Debit form.	r financial institution if y	ou are not at	taching a void cheque or a				
Transit Number	Bank Number	A	ccount Number				
Name(s) on the account		PI	hone number of financial institut	ion			
Financial Institution Stamp:							
Proof of Rent - Landlord De		een provided w	vith application form.				
. , , ,	·	•					
ILandlord / Building Manager Name (Print)	confirm that I am renti		B (unit#, Street #, City)	C			
То		since					
Print Tenant's Name(s)		Date tena	ancy started (MM/DD/YY)				
The Rent is \$ per [ ] N	fonth ☐ Week	☐ Night					
Heat included? Yes No							
Landlord Signature	Landlord Ph	one #	Date:	-			



Please return to:
 SAFER Department
 BC Housing
#101 – 4555 Kingsway, Burnaby, BC V5H 4V8

# Shelter Aid for Elderly Renters (SAFER) - Application Checklist

Incomplete applications **will experience processing delays.** Before submitting your application form please review the following to make sure that all required information is included.

- > Applications are effective the latter of the month in which they are received by the Shelter Aid for Elderly Renters program or the month in which an applicant is deemed eligible.
- Incomplete applications will experience processing delays and can be held for up to 90 days to allow time to gather and submit missing documentation.
- After 90 days, incomplete applications will be cancelled and the applicant will be required to complete a new application. The effective date will be adjusted to the month in which the new application is received.

Do NOT include original documents (we require photocopies only)
Identification and Residency (Required for applicant and spouse, if applicable)
If you are receiving Old Age Security, attach a copy of one of the following:
☐ Birth or baptismal certificate, Passport, Drivers License or a BC ID Card.
If you are not in receipt of Old Age Security, please attach:
☐ If born in Canada, Copy of Canadian birth or baptismal certificate, or Passport
☐ If not born in Canada, documentation showing date of birth as well as your status in Canada and that you are not under private sponsorship. For more information, please call 604 433-2218 or toll free at 1-800 257-7756.
Power Of Attorney (if applicable)
Attach Power of Attorney authorizing documents
Direct Deposit
Attach a personalized blank cheque marked VOID to the application form; or
Attach a Preauthorized Debit Form provided by your financial institution; or
Have your financial institution complete the SAFER Direct Deposit section of this application.
Proof of Rent
Rent Receipt showing address, rent amount, date and landlord name; or
Copy of recent Rent Increase Notice; or
Copy of Lease or Tenancy Agreement (if signed within the past 12 months); or
☐ Have your landlord complete the Proof of Rent - Landlord Declaration section of this application.
Income Tax Information (Required for applicant and spouse, if applicable).
Provide consent for release of tax information from Canada Revenue Agency (CRA) on page 2 of this application; or
Provide copies of last year's Income Tax Notice of Assessment <b>AND</b> detailed Income Tax return (include all pages); or T-slips from all income sources.
<b>Note:</b> If you are not able to find your Income Tax Return or Notice of Assessment another option is to submit a Proof of Income Statement (Option C print) from Canada Revenue Agency (CRA). This can be obtained by either logging into your CRA My Account at www.cra.gc.ca/myaccount and printing your assessment or calling CRA at 1-800 959-8281 to request an Option C print.
Note: If bankruptcy was declared within the last two taxation years, provide copies of the Income Tax Notices of
Assessment and detailed Income Tax returns for both the pre and post bankruptcy.
Proof of self employment (If applicable)
If last year's annual income included income from self employment, attach:
☐ Statement of Income and Expenses from last year's Income Tax return and all related worksheets (form T2125)
Proof of Current Income (If applicable)
If any income reported on your tax return have stopped or permanently decreased, attach:
Proof of CURRENT gross monthly income, from all sources (cheque stubs, letter from employer bank statements showing direct deposits or other income statement).